

DA VINCI CIS PRIVATE SECTOR GROWTH FUND LIMITED (the "Company")
(a closed-ended company incorporated in Guernsey with registration number 48020)

Registered Office:
Martello Court, Admiral Park, St Peter Port, Guernsey, GY1 3HB

For Immediate Release:

5th January 2009

Final Net Asset Value

As at the close of business on 31st December 2008 the final Net Asset Value per share was US\$ 0.9213

The previous month end value was US\$ 0.9324.

This valuation which has been prepared in good faith by the Company's Administrator and is based principally on formal valuations supplied to the Company by the administrators of the Company's underlying investments.

Tender Offer

Following the announcement of a tender offer by the Company pursuant to a Tender Offer Circular dated 22 December 2008 (the "Tender Offer"), the board of the Company today has determined that the price at which participating preference shares in the Company ("Shares") will be re-purchased (the "Tender Price") will be US\$0.9197 per Share and that the maximum aggregate number of Shares (rounded down to the nearest whole number) to be bought back pursuant to the Tender Offer is 25,008,154 shares (the "Maximum Number").

The full terms of the tender offer are set out in the Tender Offer Circular dated 22 December 2008. The Tender Price of US\$0.9197 per Share reflects the fact that if the proposals referred to in the Tender Offer are approved in general meeting, the Net Asset Value per Share will be less than the current Net Asset Value per Share because the period of amortisation of certain expenses will be shortened.

Enquiries

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